

## **SCHEDULE II**

### **Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014**

*[See regulation 3(2), 6(1) and 14(4)(k)]*

#### **FEES**

1. Every applicant shall pay non-refundable application fees of one lakh rupees along with the application for grant of certificate of registration.
2. Every applicant shall pay as non-refundable registration fees a sum of ten lakh rupees within fifteen days from the date of receipt of intimation from the Board.
3. With respect to publicly offered InvIT:
  - a. The InvIT shall pay non-refundable filing fees of:
    - i. 0.1% in case of initial and follow-on offer; and
    - ii. 0.05% in case of rights issue

of the total issue size including intended retention of oversubscription at the time of filing of draft Offer document with the Board

- b. If the issue size estimated by the InvIT differs from eventual issue size and thereby:–
      - i. the fees paid by the InvIT is found to be deficient, the balance fee shall be paid by the issuer <sup>401</sup>[ alongwith the filing of the final offer document/ final placement memorandum with the Board and] with the

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<sup>401</sup> Substituted for “within seven days of registering the prospectus with the Registrar of Companies or filing the letter of offer” by Securities and Exchange Board of India (Infrastructure Investment Trusts) (Amendment) Regulations, 2016, w.e.f 30.11.2016

recognised stock exchanges, as the case may be; and

- ii. if any excess fee is found to have been paid, it shall be refunded by the Board to the InvIT.

4. <sup>402</sup>[With respect to privately placed InvIT, the InvIT shall pay non-refundable filing fees of:

- i. 0.1% in case of initial offer; and

- ii. 0.05% in case of rights issue,

of the total issue size including green shoe option, if any, at the time of filing of draft placement memorandum or letter of offer, as applicable, with the Board;]

5. Such application, registration and filing fees shall be paid by the applicant or InvIT <sup>403</sup>[by way of direct credit in the bank account through NEFT/RTGS/IMPS or any other mode allowed by RBI or] by a demand draft in favor of 'Securities and Exchange Board of India' payable at Mumbai or at respective regional or local office, as may be required.

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<sup>402</sup> Substituted for “*With respect to privately placed InvIT, the InvIT shall pay non-refundable filing fees of 0.1% of the total issue size including green shoe option, if any, at the time of filing of placement memorandum with the Board;*” by Securities and Exchange Board of India (Infrastructure Investment Trusts) (Amendment) Regulations, 2022, w.e.f 4.05.2022

<sup>403</sup> Inserted by the Securities and Exchange Board of India (Payment of Fees and Mode of Payment) (Amendment) Regulations, 2017, w.e.f. 6.3.2017.